

Treasury Operations



JKB/TOS/2019- 350

DATED: 07.10.2019

The Manager
Listing Compliance, BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001

Sub: Submission of Half Yearly Statement of Debt, Securities (SEBI circular No CIR/IMD/DF-1/67/2017) for the half year ended September, 2019.

Dear Sir,

We are forwarding the required statement in the Excel and PDF files in the prescribed format as per the subject SEBI circular.

Regards

Yours Faithfully

A handwritten signature in black ink, appearing to be "Srinagar".

Vice President



NAME OF THE ISSUER : THE JAMMU AND KASHMIR BANK LIMITED

HALF YEARLY STATEMENT OF DEBT SECURITIES OUTSTANDING AS ON 30.09.2019

S.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option If any	Embedded option if any (Call Option details)	Amount Issued (Rs. In Cr.)	Amount Outstanding (Rs. in Cr)	Name of the Debenture Trustee	Company's Remarks If any
1	THE JAMMU & KASHMIR BANK LTD	INE168A08012	30.12.2009	30.12.2019	9.00%	ANNUAL	N.A	NO	600	600	AXIS TRUSTEE SERVICES LIMITED	NONE
2	THE JAMMU & KASHMIR BANK LTD	INE168A08038	24.03.2017	24.06.2022	9.50%	ANNUAL	N.A	NO	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	NONE
3	THE JAMMU & KASHMIR BANK LTD	INE168A08046	28.12.2017	27.12.2024	9.25%	ANNUAL	N.A	NO	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	NONE
4	THE JAMMU & KASHMIR BANK LTD	INE168A08061	14.06.2018	PERPETUAL DEBT INSTRUMENT	10.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	1000	1000	IDBI TRUSTEESHIP SERVICES LIMITED	Annual Coupon due during the reporting Half Year has been paid by the bank

[Handwritten Signature]

