



J&K Bank

The Jammu & Kashmir Bank Limited

Treasury Operations
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Ref: - JKB/TOS/2021-

Date: October 6, 2021

BSE Ltd
Listing Compliance,
P.J.Towers, Dalal Street,
Mumbai - 400001.

Sub: Half yearly Statement of Debt Securities as on 30.09.2021.

Sir,

In terms of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification made vide circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 for submission of Half Yearly Statement of Debt Securities, kindly find attached the requisite statement for the quarter ended September 30, 2021 in respect of bonds issued by "The Jammu and Kashmir Bank Limited".

Regards

Yours Faithfully,

Authorized Signatory

PRESIDENT

J&K Bank
Government Banking/Try/Subs.

NAME OF THE ISSUER : THE JAMMU AND KASHMIR BANK LIMITED

HALF YEARLY STATEMENT OF DEBT SECURITIES OUTSTANDING AS ON 30.09.2021

S.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Call Option details)	Amount Issued (Rs. In Cr.)	Amount Outstanding (Rs. in Cr)	Name of the Debenture Trustee	Company's Remarks if any
1	THE JAMMU & KASHMIR BANK LTD	INE168A08038	24.03.2017	24.06.2022	9.50%	ANNUAL	N.A	N.A	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	Next Coupon due on 24.3.2022
2	THE JAMMU & KASHMIR BANK LTD	INE168A08046	28.12.2017	27.12.2024	9.25%	ANNUAL	N.A	N.A	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	Next Coupon due on 28.12.2021
3	THE JAMMU & KASHMIR BANK LTD	INE168A08061	14.06.2018	PERPETUAL DEBT INSTRUMENT	10.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATOR Y CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	1000	1000	IDBI TRUSTEESHIP SERVICES LIMITED	Annual Coupon due during the reporting Half Year has been paid by the bank on its due date.
											 Authorized Signatory	

PRESIDENT

 J&K Bank
Government Banking/Try/Subs.