

## Treasury Operations



Ref : JKB/TOS/2022-

Date: February 10, 2022

BSE Ltd,  
1<sup>st</sup> Floor, P.J Towers,  
Dalal Street, Mumbai -400001.

**Reg:- Disclosure under Provision of Regulation 52(4) of SEBI (LODR) Regulations, 2015.**

Sir,  
Pursuant to Regulation 52(4) of SEBI (LODR) Regulation, 2015 the information for Quarter ended December, 2021 pertaining to the unsecured bonds issued by The Jammu & Kashmir Bank Ltd is given hereunder:

Sr. No.	Disclosures under Provisions of Regulation 52(4)	Remarks
1	Credit Rating and change in Credit Rating if any	There is no change in ratings of Bonds during the reporting quarter. Details of ratings attached at Annexure -I
2	Asset Cover Available, in case of Non-Convertible Debt Securities	Not Applicable
3	Debt Equity Ratio	0.29
4	Previous due date for the payment of interest / repayment of Principal of Non-Convertible Debt Securities and whether the same has been paid or not.	As per Annexure-I
5	Next Due Date of payment of Interest / Dividend of Non Convertible Preference Shares / Principal along with the amount of interest / dividend of Non-convertible Preference shares payable and the redemption amount	Not Applicable
6	Debt Service Coverage Ratio	Not Applicable
7	Interest Service Coverage Ratio	Not Applicable
8	Outstanding Redeemable Preference Shares (Quantity & Value)	Not Applicable
9	Debenture Redemption Reserve	Not Applicable
10	Net Worth (As on 31 <sup>st</sup> March, 2021) (excluding Revaluation Reserves of Rs.972.62 Crores)	Rs.5852.99 Crores
11	Net Profit After Tax (for the Quarter ended December, 2021)	Rs.173.95 Crores
12	Earnings Per Share (As on 31 <sup>st</sup> December, 2021-Not Annualized)	Rs.1.86

Yours Faithfully

Sr. Executive  
Authorized Signatory



**ANNEXURE-I**

**NAME OF THE ISSUER : THE JAMMU AND KASHMIR BANK LIMITED**

**INFORMATION UNDER SEBI(LODR) REGULATIONS, 2015, IN TERMS OF THE PROVISIONS OF REGULATION 52(4) FOR UNSECURED BONDS (Quarter ended Decmeber, 2021)**

S.No	PARTICULARS OF BONDS / DEBENTURES	ISIN Number	DATE OF ISSUE	PREVIOUS DATE FOR PAYMENT OF INTEREST	WHETHER THE SAME HAS BEEN PAID OR NOT	NEXT DUE DATE FOR PAYMENT OF COUPON	DATE OF MATURITY	RATING	TRUSTEE
1	9.50% JK BANK BASEL III COMPLIANT TIER II BONDS SECURITY ID 95JKB22 SECURITY CODE : 956055	INE168A08038	24.03.2017	24.03.2021	YES	24.03.2022	24.06.2022	IND A+ /Negative] BWR AA-	IDBI TRUSTEESHIP SERVICES LTD
2	9.25% JK BANK BASEL III COMPLIANT TIER II BONDS SECURITY ID 925J&KBL24 SECURITY CODE : 957375	INE168A08046	28.12.2017	28.12.2021	YES	28.12.2022	27.12.2024	IND A+ /Negative] BWR AA-	IDBI TRUSTEESHIP SERVICES LTD
3	10.50% JK BANK BASEL III COMPLIANT TIER I PERPETUAL BONDS. SECURITY ID 105J&KBLPER SECURITY CODE : 958016	INE168A08061	14.06.2018	14.06.2021	YES	14.06.2022	PERPETUAL BOND	BWR A /Negative	IDBI TRUSTEESHIP SERVICES LTD



*[Handwritten Signature]*  
Authorized Signatory