

Treasury Operations



Ref: - JKB/TOS/2020-

DT: 05.10.2020

The Manager,
Listing Compliance, BSE Limited,
P.J.Towers, Dalal Street,
Mumbai - 400001.

Sub: Submission of Half Yearly Statement of Debt Securities (SEBI Circular No.CIR/IMD/DF-1/67/2017) for the Half Year ended September, 2020.

Sir,

We are forwarding the required statement in the Excel and PDF files in the prescribed format as per the subject SEBI circular.

Regards

Yours Faithfully,

A handwritten signature in blue ink, appearing to be 'Suresh', written over a white background.

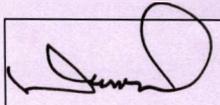
Vice President

VICE PRESIDENT
 J&K Bank Ltd.
Treasury Operations Srinagar

NAME OF THE ISSUER : THE JAMMU AND KASHMIR BANK LIMITED

HALF YEARLY STATEMENT OF DEBT SECURITIES OUTSTANDING AS ON 30.09.2020

S.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Call Option details)	Amount Issued (Rs. In Cr.)	Amount Outstanding (Rs. in Cr)	Name of the Debenture Trustee	Company's Remarks if any
1	THE JAMMU & KASHMIR BANK LTD	INE168A08038	24.03.2017	24.06.2022	9.50%	ANNUAL	N.A	NO	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	—
2	THE JAMMU & KASHMIR BANK LTD	INE168A08046	28.12.2017	27.12.2024	9.25%	ANNUAL	N.A	NO	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	—
3	THE JAMMU & KASHMIR BANK LTD	INE168A08061	14.06.2018	PERPETUAL DEBT INSTRUMENT	10.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATOR Y CALL DATE ON OR AFTER THE FIFTH ANNIVERSAR Y FROM THE DEEMED DATE OF ALLOTMENT	1000	1000	IDBI TRUSTEESHIP SERVICES LIMITED	Annual Coupon due during the reporting Half Year has been paid by the bank on its due date.



Authorized Signatory

VICE PRESIDENT
 **J&K Bank Ltd.**
 Treasury Operations Srinagar