

Treasury Operations



J&K Bank

Ref: - JKB/TOS/2020-

DT: 27.11.2020

The Vice President,
BSE Ltd (Corporate Services),
P.J Towers, Dalal Street, Mumbai-400023.

Reg: - Third Annual Interest / coupon Payment on Bond / Debenture Issue: 9.25% J&K Bank Ltd 27.12.2024 Unsecured Listed Rated Redeemable Non-Convertible Basel III Tier II Bonds aggregating to Rs.500.00 Cr.
(BSE Security / Scrip Code: 957375) (ISIN:INE168A08046)

- Sub: 1) Notice of Record Date to Stock Exchange under Regulation 60(2) of SEBI (LODR) Regulations, 2015.
2) Prior Intimation to Stock Exchange under Regulation 50(1) of SEBI (LODR) Regulations, 2015 for date of payment of interest/coupon.

Sir,

We write to inform you that the subject bond series of our bank issued and subscribed on private placement basis has been listed with BSE Ltd for trading under Debt Market Segment. The Third Annual coupon / Interest payment on the captioned bond is due for payment on 28.12.2020.

In this regard, pursuant to compliance of SEBI (LODR) Regulations, 2015 we notify as under:-

1) Notice of Record Date to Stock Exchange under Regulation 60(2):

As per terms of the issue as stated in the relevant information Memorandum, the bank decided that **"Record Date" for afore referred series of bond will be 11.12.2020.**

2) Prior Intimation to Stock Exchange under Regulation 50(1) for date of payment of interest:

We further intimate that the payment of Annual coupon / Interest on the said bond series shall be made by the bank on its due date, i.e. 28.12.2020 (Monday) to the beneficial holders as per the Benpos as on the above mentioned Record Date.

As such, you are requested to take the above on record.

Yours Faithfully,

Rakesh Koul

(Vice President)



J&K Bank Ltd.

Treasury Operations Srinagar

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