

The Jammu & Kashmir Bank Limited

Regd. Off: Corporate Headquarters | +91 1942481930-35
M A Road,
Srinagar190001Kashmir, India
CIN: L65110JK1938SGC000048

W www.jkbank.net
E tos@jkbank.com

Treasury Operations



JKB/TOS/2020- 576

DATED: 07.04.2020

**The Manager
Listing Compliance, BSE Limited
P.J. Towers, Dalal Street,
Mumbai-400001**

Sub: Submission of Half Yearly Statement of Debt, Securities (SEBI circular No CIR/IMD/DF-1/67/2017) for the half year ended March, 2020.

Dear Sir,

We are forwarding the required statement in the Excel and PDF files in the prescribed format as per the subject SEBI circular.

Regards

Yours Faithfully

A handwritten signature in black ink, appearing to be 'S. J. J.', written over the typed name 'Vice President'.

Vice President



NAME OF THE ISSUER : THE JAMMU AND KASHMIR BANK LIMITED

HALF YEARLY STATEMENT OF DEBT SECURITIES OUTSTANDING AS ON 31.03.2020

| S.No | Name of the Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option if any | Embedded option if any (Call Option details) | Amount Issued (Rs. In Cr.) | Amount Outstanding (Rs. In Cr) | Name of the Debenture Trustee | Company's Remarks If any |
|------|------------------------------|--------------|---------------|---------------------------|-------------|-------------------|------------------------|------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|-----------------------------------|----------------------------------------------------------------------------|
| 1 | THE JAMMU & KASHMIR BANK LTD | INE168A08038 | 24.03.2017 | 24.06.2022 | 9.50% | ANNUAL | N.A | NO | 500 | 500 | IDBI TRUSTEESHIP SERVICES LIMITED | Annual Coupon due during the reporting Half Year has been paid by the bank |
| 2 | THE JAMMU & KASHMIR BANK LTD | INE168A08046 | 28.12.2017 | 27.12.2024 | 9.25% | ANNUAL | N.A | NO | 500 | 500 | IDBI TRUSTEESHIP SERVICES LIMITED | Annual Coupon due during the reporting Half Year has been paid by the bank |
| 3 | THE JAMMU & KASHMIR BANK LTD | INE168A08061 | 14.06.2018 | PERPETUAL DEBT INSTRUMENT | 10.50% | ANNUAL | N.A | ISSUER CALL DATE / TAX CALL DATE/ REGULATOR Y CALL DATE ON OR AFTER THE FIFTH ANNIVERSAR Y FROM THE DEEMED DATE OF ALLOTMENT | 1000 | 1000 | IDBI TRUSTEESHIP SERVICES LIMITED | None |


