



J&K Bank

The Jammu & Kashmir Bank Limited

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Ref: - JKB/TOS/2022-

Date: April 7, 2022

BSE Ltd
Listing Compliance,
P.J.Towers, Dalal Street,
Mumbai - 400001.

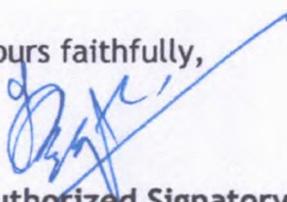
Sub: Half yearly Statement of Debt Securities as on 31.03.2022.

Sir,

In terms of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular No. CIR/DDHS/P/59/2018 dated March 28, 2018 for submission of Half Yearly Statement of Debt Securities, kindly find attached the requisite statement for the Half Year ended March 31, 2022 in respect of bonds issued by The Jammu And Kashmir Bank Limited.

Please take the above on record.

Yours faithfully,


Authorized Signatory



NAME OF THE ISSUER : THE JAMMU AND KASHMIR BANK LIMITED

HALF YEARLY STATEMENT OF DEBT SECURITIES OUTSTANDING AS ON 31.03.2022

Sl. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Call Option details)	Amount Issued (Rs. in Cr)	Amount Outstanding (Rs. in Cr)	Name of the Debenture Trustee	Company's Remarks if any
1	THE JAMMU & KASHMIR BANK LTD	INE168A00030	24.03.2017	24.06.2022	9.50%	ANNUAL	N.A	N.A	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	Coupon due on 24.3.2022 has been paid
2	THE JAMMU & KASHMIR BANK LTD	INE168A00046	28.12.2017	27.12.2024	9.25%	ANNUAL	N.A	N.A	500	500	IDBI TRUSTEESHIP SERVICES LIMITED	Coupon due on 28.12.2021 has been paid
3	THE JAMMU & KASHMIR BANK LTD	INE168A00061	14.06.2018	PERPETUAL DEBT INSTRUMENT	10.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	1000	1000	IDBI TRUSTEESHIP SERVICES LIMITED	Next Coupon due on 14.06.2022
4	THE JAMMU & KASHMIR BANK LTD	INE168A00079	30-03-2022	30-03-2022	9.50%	ANNUAL	N.A	ISSUER CALL DATE / TAX CALL DATE/ REGULATORY CALL DATE ON OR AFTER THE FIFTH ANNIVERSARY FROM THE DEEMED DATE OF ALLOTMENT	360	360	AXIS TRUSTER SERVICES KLIMITED	First Coupon will fall due on 30.3.2023

