

Treasury Operations



Ref: - JKB/TOS/2021-

DT: 02.12.2021

The Vice President,
BSE Ltd (Corporate Services),
P.J Towers, Dalal Street, Mumbai-400023.

Reg: - Fourth Annual Interest / coupon Payment on Bond / Debenture Issue: 9.25%
J&K Bank Ltd 27.12.2024 Unsecured Listed Rated Redeemable Non-Convertible
Basel III Tier II Bonds aggregating to Rs.500.00 Cr.

(BSE Security / Scrip Code: 957375)

(ISIN: INE168A08046)

Sub: 1) Notice of Record Date to Stock Exchange under Regulation 60(2) of SEBI
(LODR) Regulations, 2015 for the purpose of payment of interest / coupon.

2) Prior Intimation to Stock Exchange under Regulation 50(1) of SEBI (LODR)
Regulations, 2015 for date of payment of interest/coupon.

Sir,

We write to inform you that the subject bond / Debenture of our bank issued and
subscribed on private placement basis is listed with BSE Ltd for trading under Debt
Market Segment. The fourth Annual coupon / Interest payment on the captioned
bond is due for payment on 28.12.2021. In this regard, pursuant to compliance of
SEBI (LODR) Regulations, 2015 we notify as under:-

1) Notice of Record Date to Stock Exchange under Regulation 60(2):

As per terms of the issue as stated in the relevant information Memorandum, the
bank decided that "Record Date" for the purpose of payment of interest / coupon
afore referred series of bond is 13.12.2021.

**2) Prior Intimation to Stock Exchange under Regulation 50(1) for date of payment
of coupon / interest:**

We further intimate that the payment of Annual coupon / Interest on the said bond
shall be made by the bank on its due date, i.e. 28.12.2021 (Tuesday) to the beneficial
holders who are holding bond/debenture as on the above mentioned Record Date.

As such, you are requested to take the above on record.

Yours Faithfully,

(Vice President)

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