

Treasury Operations



Ref: - JKB/TOS/2022-

Dated: 17.05.2022

Vice President
BSE Ltd (Corporate Services)
P J Towers, Dalal Street, Mumbai 400 003

Reg :- Intimation to Stock Exchange (BSE SCRIP CODE :958016)

- 1) Notice of record date under Regulation 60 (2) of SEBI (LODR) Regulations, 2015 for purpose of Interest payment.
- 2) Prior Intimation for payment of Interest under Regulation 50 (1) SEBI (LODR) Regulations, 2015.

REG:-Annual Interest / Coupon Payment on 10.50% JK Bank BASEL III, TIER I Perpetual Bonds aggregating to Rs.1000.00 Cr issued under ISIN: INE168A08061).

Sir,

We write to inform you that the subject bond series of our bank issued and subscribed on private placement basis is listed on BSE Ltd for trading under debt Market Segment. The 4th Annual Interest / Coupon on the said bond is falling due for payment on 14.06.2022.

In terms of the Regulation 60 (2) and 50 (1) of SEBI (LODR) Regulation -2015, the stock exchange is informed as under:-

a) Notice of record date under Regulation 60 (2):

As per terms of the issue as stated in the relevant information Memorandum , Bank has fixed 27.05.2022 as Record date for the purpose of payment of Annual Coupon on the afore mentioned series of Bond .

b) Prior Intimation for payment of Interest under Regulation 50 (1):

We further intimate that the payment of 4th Interest coupon on said Bond series shall be made on 14.06.2022 as per the BENPOS statement of record date.

You are as such requested to take record of the same .

Yours Faithfully,

Authorised Signatory

