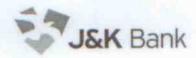
Regd. Off: Corporate Headquarters M A Road, Srinagar190001Kashmir, India CYN: L65110JK1938SGC000048 7 +91 1942481930-35

N www.jkbank.net Edealer@jkbasil.com



Treasury Operations

Ref: JKB/TOS/2019-

DT.17.05.2019

BSE Ltd, 1st Floor, P.J Towers, Dalal Street, Mumbai -400001.

Reg:- Disclosure under Provision of Regulation 52(4) and 52(5) of SEBI (LODR) Regulations, 2015.

Sir.

Pursuant to Regulation 52(4) and 52(5) of SEBI (LODR) Regulation, 2015 the information for half year ended March, 2019 pertaining to the unsecured bonds issued by our bank is given hereunder:

A) Under Regulation 52(4):

Sr. No.	Disclosures under Provisions of Regulation 52(4)	Remarks				
1	Credit Rating and change in Credit Rating if any	As per Annexure -I Not Applicable				
2	Asset Cover Available, in case of Non-Convertible Debt Securities					
3	Debt Equity Ratio	Not Applicable				
4	Previous due date for the payment of interest / repayment of Principal of Non-Convertible Debt Securities and whether the same has been paid or not.	As per Annexure-I				
5	Next Due Date of payment of Interest / Dividend of Non Convertible Preference Shares / Principal along with the amount of interest / dividend of Non-convertible Preference shares payable and the redemption amount	Not Applicable				
6	Debt Service Coverage Ratio	Not Applicabl				
7	Interest Service Coverage Ratio	Not Applicable				
8	Outstanding Redeemable Preference Shares (Quantity & Value)	Not Applicable				
9	Debenture Redemption Reserve	Not Applicable				
10	Net Worth (as on 31.03.2019)	Rs.6626.10 Crores				
11	Net Profit After Tax (for the year ended 31st, March 2019)	Rs.464.88 Crores				
12	Earnings Per Share (for the year ended 31st, March, 2019- Annualized)	Rs.8.35				

B) Under Regulation 52(5):

1	Certificates Signed by Debenture Trustees that they have taken note of contents in respect of the Listed Debt Securities issued by	
	the company.	

Yours Faithfully

Vice President (Treasury)

	INFORMATION UNDE	S.NO PARTICULARS OF BONDS	1 9% JKBANK U	THE PROPERTY OF THE PARTY OF TH	BONDS 30.12.2019	BONDS 30.12.2019 2 9.50% JK BANK BASEL III C TIER II BONDS 24.06.2022	
	NAME OF THE ISSUER: THE JAMMU AND KASHMIR BANK LIMITED INFORMATION UNDER SEBI(LODR) REGULATIONS,2015,IN TERMS OF THE PROVISIONS OF REGULATION 52(4) FOR UNSECURED BONDS ISSUED BY OUR BANK (HALF YEARLY ENDED MARCH,2019)	OF BONDS	9% JKBANK UNSECURED REDEEMABLE NON-CONVERTIBLE LOWER TIER II	2019		9.50% JK BANK BASEL III COMPLIANT TIER II BONDS 24.06.2022	9.50% JK BANK BASEL III COMPLIANT TIER II BONDS 24.06.2022 9.25 % JK BANK BASEL III COMPLIANT TIER II Bonds 27.12.2024
22 412 100112		ISIN NUMBER	INE168A08012		INE168A08038		INE168A08046
ANNEXURE-1		PREVIOUS DATE OF PAYMENT OF INTEREST	30.12.2018		25.03 2019	28.12.2018	
		THE SAME HAS BEEN PAID OR NOT	YES Paid on	31.12.2018 (30.12.2018 being Sunday)	YES	YES	
U I I MAITEN		(PREVIOUS)	CAREAA- (NEGATIVE)		IND AA /BWRAA	INDAA/ BWRAA	BWRA+
	ECURED BONDS	Rating (Revised)	NO REVISION IN RATING		NO REVISION IN RATING	NO REVISION IN RATING	NO REVISION IN RATING
	ISSUED BY OUR BANK (HALF YEARLY	Trustee	AXIS TRUSTEE SERVICES LTD		IDBI TRUSTEESHIP SERVICES LIMITED	IDBI TRUSTEESHIP SERVICES LIMITED	IDBI TRUSTEESHIP SERVICES LIMITED

